

Financial Results
For the Three Months Ended Jun.30.2018

DATABOOK

August. 8, 2018

NICHIIGAKKAN CO., LTD.
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Income Statement (Consolidated)

(Unit: million yen)

	FY2018.3			FY2019.3					
	1Q	Half-Year	Full-Year	1Q		Half-Year		Full-Year	
	Amount	Amount	Amount	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Net Sales	70,313	141,426	283,767	70,835	0.7%	151,800	7.3%	314,500	10.8%
Operating Income	1,519	3,753	7,630	1,263	▲16.8%	5,000	33.2%	14,700	92.7%
%	2.2%	2.7%	2.7%	1.8%		3.3%		4.7%	
Ordinary Income	560	1,815	3,628	139	▲75.1%	2,800	54.3%	10,500	189.4%
%	0.8%	1.3%	1.3%	0.2%		1.8%		3.3%	
Net Income attributable to owners of parents	510	918	854	▲158	-	1,400	52.3%	6,300	637.3%
%	0.7%	0.6%	0.3%	▲0.2%		0.9%		2.0%	

Income Statement (Non-Consolidated)

(Unit:million yen)

	FY2018.3			FY2019.3					
	1Q	Half-year	Full-year	1Q		Half-year		Full-year	
	Amount	Amount	Amount	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Net Sales	60,528	121,644	243,588	60,937	0.7%	130,200	7.0%	268,700	10.3%
Operating Income	1,298	3,023	6,241	1,424	9.7%	4,300	42.2%	12,100	93.9%
%	2.1%	2.5%	2.6%	2.3%		3.3%		4.5%	
Ordinary Income	1,465	2,678	4,939	1,436	▲2.0%	3,900	45.6%	10,800	118.6%
%	2.4%	2.2%	2.0%	2.4%		3.0%		4.0%	
Net Income attributable to Owners of parents	1,380	1,925	3,300	1,194	▲13.5%	2,700	40.2%	7,600	130.3%
%	2.3%	1.6%	1.4%	2.0%		2.1%		2.8%	

Segmental Result (Consolidated)

■ About a segment change from March, 2019 period

- The sale of health care products will be transferred from the Health Care segment to the Long-Term Care segment.
- The Global segment will be newly established, and the China business and services overseas will be transferred from each segment.

(Unit: million yen)

	FY2018.3			FY2019.3					
	1Q	Half-year	Full-year	1Q		Half-year		Full-year	
	Amount	Amount	Amount	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Medical Support	26,885	53,672	107,272	26,794	▲0.3%	55,600	3.6%	113,200	5.5%
Long-term care	37,462	75,404	149,811	37,448	▲0.0%	79,600	5.6%	162,100	8.2%
Child care	1,815	3,922	9,365	2,568	41.5%	6,000	53.0%	13,000	38.8%
Health care	332	674	1,398	381	14.7%	800	18.7%	3,500	150.2%
Education	2,937	5,962	12,068	2,893	▲1.5%	7,600	27.5%	17,000	40.9%
Therapy	51	97	373	88	73.4%	400	311.9%	1,400	275.1%
Global	802	1,683	3,574	502	▲37.4%	1,700	1.0%	4,400	23.1%
Other	398	733	1,933	508	27.4%	900	22.7%	1,900	▲1.8%
Eliminations	▲373	▲722	▲2,030	▲350	-	▲800	-	▲2,000	-
Net Sales	70,313	141,426	283,767	70,835	0.7%	151,800	7.3%	314,500	10.8%
Medical Support %	2,201 8.2%	4,522 8.4%	8,899 8.3%	2,119 7.9%	▲3.7%	5,000 9.0%	10.6%	10,800 9.5%	21.4%
Long-term care %	3,659 9.8%	7,509 10.0%	14,810 9.9%	3,649 9.7%	▲0.3%	6,900 8.7%	▲8.1%	15,000 9.3%	1.3%
Child care %	▲571 ▲31.5%	▲728 ▲18.6%	▲564 ▲6.0%	▲404 ▲15.7%	-	▲100 ▲1.7%	-	400 3.1%	-
Health care %	74 22.5%	36 5.4%	▲223 ▲16.0%	▲115 ▲30.3%	-	▲400 ▲50.0%	-	▲770 ▲22.0%	-
Education %	▲1,030 ▲35.1%	▲2,043 ▲34.3%	▲4,474 ▲37.1%	▲1,210 ▲41.8%	-	▲1,100 ▲14.5%	-	▲900 ▲5.3%	-
Therapy %	▲68 ▲134.1%	▲175 ▲180.2%	▲340 ▲91.3%	▲152 ▲171.1%	-	▲200 ▲50.0%	-	40 2.9%	-
Global %	▲480 ▲59.9%	▲885 ▲52.6%	▲1,665 ▲46.6%	▲326 ▲65.1%	-	▲450 ▲26.5%	-	▲500 ▲11.4%	-
Other %	47 12.0%	96 13.2%	204 10.6%	76 15.1%	60.2%	150 16.7%	55.3%	250 13.2%	22.4%
Eliminations	▲2,312	▲4,577	▲9,014	▲2,373	-	▲4,800	-	▲9,620	-
Operating Income %	1,519 2.2%	3,753 2.7%	7,630 2.7%	1,263 1.8%	▲16.8%	5,000 3.3%	33.2%	14,700 4.7%	92.7%