



August 19, 2020

For Immediate Release

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(Securities Code: 9792, First Section of the Tokyo Stock Exchange)
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Notice Regarding Setting of Record Date for Convocation of Extraordinary General Shareholders Meeting

The Company hereby announces that at a Board of Directors meeting held today, the Board of Directors passed a resolution for setting a record date for convocation of the extraordinary general shareholders meeting (“Extraordinary General Shareholders Meeting”) scheduled for October 2020 as follows.

1. Record Date for the Extraordinary General Shareholders Meeting

The Company has set a record date of September 3 (Thursday), 2020 to determine shareholders who can exercise their voting rights at the Extraordinary General Shareholders Meeting, and the shareholders stated or recorded in the final shareholders register of that day shall be able to exercise their voting rights at the Extraordinary General Shareholders Meeting. The Company will make public notice of the record date as follows.

- (1) Record Date: September 3 (Thursday), 2020
- (2) Date of Public Notice: August 19 (Wednesday), 2020
- (3) Method of Public Notice: Electronic public notice (displayed on the Company’s website)
<https://www.nichigakkan.co.jp/>

2. Date and agenda items, etc. of the Extraordinary General Shareholders Meeting

As notified in the “Notice Regarding Implementation of Management Buyout and Recommendation to Tender Shares” released on May 8, 2020 (including amendments in the “Partial Amendment of ‘Notice Regarding Implementation of Management Buyout and Recommendation to Tender Shares’ [Amendment]” released on June 22, 2020, amendments in the “Partial Amendment of ‘Notice Regarding Implementation of Management Buyout and Recommendation to Tender Shares’ [Amendment]” released on July 9, 2020, amendments in the “Partial Amendment of ‘Notice Regarding Implementation of Management Buyout and Recommendation to Tender Shares’ [Amendment]” released on July 31, 2020 and corrections in the “Partial Correction of ‘Notice Regarding Implementation of Management Buyout and Recommendation to Tender Shares’ [Correction]” released on August 6, 2020), at the request of K.K. BCJ-44, the Company intends to propose as agenda items the consolidation of the Company’s common shares (“Share Consolidation”) and a partial amendment to its Articles of Incorporation to abolish the provision on share units on the condition of the Share Consolidation taking effect.

The Company will announce other details such as the date and time, location, and agenda items of the Extraordinary General Shareholders Meeting once they have been finalized.

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