

# NICHII GAKKAN COMPANY 【9792】

## 3Q Results Data Book for the Year Ending March 2006 (April 1, 2005 to December 31, 2005)

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### Income Statement for Account Settlement

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All the profit targets and other future data including the number of contracts, number of users and goals contained in this document are forecasts based on the information that Nichii Group has a grasp of at present. Such information is subject to influence of uncertain factors such as economic circumstances, relaxation of regulations and employment conditions. Please understand, therefore, that actual outcome of business performance and other achievements such as the number of contracts and number of users may be substantially different from the forecast.

February 16, 2006

<http://www.nichiigakkan.co.jp>

# Income Statement (Consolidated)

(Millions of Yen)

	FY Mar. 2005								FY Mar. 2006								
	1Q		Half-year		3Q		Full-year		1Q		Half-year (Result)		3Q		Full-year (previous)	Full-year (Forecast) (Revised)	
	Amount	Change	Amount	Change		Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Amount	Change
Net Sales	49,781	5.9%	99,927	6.2%	150,616	6.4%	201,590	6.1%	51,390	3.2%	103,333	3.4%	154,967	2.9%	208,700	205,800	2.1%
Operating Income	1,329	▲63.3%	2,057	▲69.0%	3,848	▲62.7%	5,284	▲61.9%	1,353	1.8%	2,670	29.8%	4,058	5.5%	6,170	4,640	▲12.2%
%	2.7%		2.1%		2.6%		2.6%		2.6%		2.6%		2.6%		3.0%	2.3%	
Ordinary Income	1,414	▲62.0%	2,165	▲67.9%	4,004	▲61.8%	5,472	▲61.0%	1,418	0.3%	2,791	28.9%	4,235	5.8%	6,410	4,840	▲11.5%
%	2.8%		2.2%		2.7%		2.7%		2.8%		2.7%		2.7%		3.1%	2.4%	
Net Income	537	▲72.9%	347	▲90.5%	1,097	▲80.8%	2,029	▲73.9%	703	30.9%	1,458	320.0%	8	▲99.2%	3,390	690	▲66.0%
%	1.1%		0.3%		0.7%		1.0%		1.4%		1.4%		0.0%		1.6%	0.3%	

# Income Statement (Non-consolidated)

(Millions of Yen)

	FY Mar. 2005								FY Mar. 2006								
	1Q		Half-year		3Q		Full-year		1Q		Half-year		3Q		Full-year (Forecast) (Previous)	Full-year (Forecast) (Revised)	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Amount	Change
Net Sales	47,591	6.2%	95,189	6.3%	143,008	6.3%	190,638	5.6%	48,756	2.4%	97,940	2.9%	147,890	3.4%	200,000	197,200	3.4%
Operating Income	1,229	▲65.6%	3,045	▲53.5%	5,163	▲48.7%	6,188	▲54.2%	1,385	12.6%	2,612	▲14.2%	3,889	▲24.7%	6,000	4,520	▲27.0%
%	2.6%		3.2%		3.6%		3.2%		2.8%		2.7%		2.6%		3.0%	2.3%	
Ordinary Income	1,338	▲63.9%	3,174	▲52.5%	5,333	▲48.0%	6,438	▲53.2%	1,477	10.3%	2,754	▲13.2%	4,082	▲23.4%	6,300	4,780	▲25.8%
%	2.8%		3.3%		3.7%		3.4%		3.0%		2.8%		2.8%		3.2%	2.4%	
Net Income	611	▲70.2%	1,589	▲57.4%	2,760	▲51.5%	3,407	▲55.9%	822	34.4%	456	▲71.3%	▲873	-	2,420	▲240	-
%	1.3%		1.7%		1.9%		1.8%		1.7%		0.5%		▲0.6%		1.2%	▲0.1%	

# Segmental Results (Consolidated)

(Millions of Yen)

		FY Mar. 2005								FY Mar. 2006								
		1Q		Half-year		3Q		Full-year		1Q		Half-year (Result)		3Q		Full-year (Forecast) (Previous)	Full-year (Forecast) (Revised)	
		Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Amount	Change
	Medical Support Business	25,947	8.9%	52,041	8.7%	78,162	8.3%	104,678	7.9%	26,680	2.8%	53,561	2.9%	80,766	3.3%	108,100	108,100	3.3%
	Health Care Business	18,574	8.0%	37,524	7.9%	56,973	8.0%	75,889	6.9%	19,823	6.7%	40,062	6.8%	60,795	6.7%	82,000	81,000	6.7%
	Education Business	4,550	▲10.3%	8,424	▲9.8%	11,983	▲9.3%	15,448	▲11.4%	3,606	▲20.7%	6,902	▲18.1%	10,177	▲15.1%	15,500	13,600	▲12.0%
	Others	2,367	4.8%	16,411	229.1%	25,065	245.2%	35,211	269.4%	4,572	93.2%	8,720	▲46.9%	10,588	▲57.8%	15,300	13,100	▲62.8%
	Eliminations	▲ 1,658	—	▲ 14,475	—	▲ 21,568	—	▲ 29,637	—	▲ 3,293	—	▲ 5,913	—	▲ 7,360	—	▲ 12,200	▲ 10,000	—
	Net Sales	49,781	5.9%	99,927	6.2%	150,616	6.4%	201,590	6.1%	51,390	3.2%	103,333	3.4%	154,967	2.9%	208,700	205,800	2.1%
	Medical Support Business %	1,809	▲3.8%	3,256	▲19.8%	6,056	▲17.3%	8,876	▲16.6%	2,747	51.9%	5,206	59.9%	8,351	37.9%	10,900	10,800	21.7%
		7.0%		6.3%		7.7%		8.5%		10.3%		9.7%		10.3%		10.1%	10.0%	
	Health Care Business %	445	▲65.8%	1,233	▲54.8%	1,907	▲49.7%	2,213	▲51.6%	535	20.2%	1,236	0.3%	1,762	▲7.6%	2,700	2,500	13.0%
		2.4%		3.3%		3.3%		2.9%		2.7%		3.1%		2.9%		3.3%	3.1%	
	Education Business %	476	▲61.3%	493	▲76.9%	167	▲93.3%	83	▲97.3%	▲308	—	▲820	—	▲1,642	—	▲1,180	▲2,550	—
		10.5%		5.9%		1.4%		0.5%		▲8.5%		▲11.9%		▲16.1%		▲7.6%	▲18.8%	
	Others %	91	203.3%	▲110	—	▲188	—	▲355	—	59	▲35.2%	57	—	182	—	100	100	—
		3.8%		▲0.7%		▲0.8%		▲1.0%		1.3%		0.7%		1.7%		0.7%	0.8%	
	Eliminations	▲ 1,493	—	▲ 2,816	—	▲ 4,094	—	▲ 5,532	—	▲ 1,681	—	▲ 3,010	—	▲ 4,596	—	▲ 6,350	▲ 6,210	—
	Operating Income %	1,329	▲63.3%	2,057	▲69.0%	3,848	▲62.7%	5,284	▲61.9%	1,353	1.8%	2,670	29.8%	4,058	5.5%	6,170	4,640	▲12.2%
		2.7%		2.1%		2.6%		2.6%		2.6%		2.6%		2.6%		3.0%	2.3%	