
Financial Results
for the First quarter Ended June 30, 2007
D A T A B O O K

May 22, 2007

Nichiigakkan Company 【9792】

Table of Contents

1. Income Statement for Account Settlement

□Income statement (Consolidated).....	P2
□Income statement (Non-consolidated).....	P3
□Segmental results (Consolidated).....	P4
□Segmental results (Non-consolidated)	P5

2. Medical Support Business

□Medical Support Business (Non-consolidated).....	P6
- Sales breakdown and the number of medical institutions contracted -	

3. Health Care Business

□Health Care Business (Non-consolidated)	P7
- Sales breakdown and the number of service use -	

4. Education Business

□Education Business (non-consolidated).....	P8
- Sales breakdown -	

All the profit targets and other future data including the number of contracts, number of users and goals contained in this document are forecasts based on the information that Nichii Group has a grasp of at present. Such information is subject to influence of uncertain factors such as economic circumstances, relaxation of regulations and employment conditions. Please understand, therefore, that actual outcome of business performance and other achievements such as the number of contracts and number of users may be substantially different from the forecast.

Income Statement (Consolidated)

(Millions of Yen)

	FY Mar. 2007						FY Mar. 2008					
	1Q		Half-year		Full-year		1Q		Half-year (Forecast)		Full-year (Forecast)	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
Net Sales	51,096	▲0.6%	102,211	▲1.1%	202,549	▲1.8%	48,624	#DIV/0!	99,800	▲2.4%	201,600	▲0.5%
Operating Income	260	▲80.8%	1,328	▲50.2%	2,635	▲47.2%	229	▲11.8%	▲250	-	2,730	3.6%
%	0.5%		1.3%		1.3%		0.5%		▲0.3%		1.4%	
Ordinary Income	308	▲78.3%	1,371	▲50.9%	2,709	▲47.7%	262	#DIV/0!	▲180	-	2,840	4.8%
%	0.6%		1.3%		1.3%		0.5%		▲0.2%		1.4%	
Net Income	49	▲93.0%	484	▲66.8%	774	▲60.8%	2	▲95.8%	▲570	-	970	25.3%
%	0.1%		0.5%		0.4%		0.0%		▲0.6%		0.5%	

Income Statement (Non-Consolidated)

(Millions of Yen)

	FY Mar. 2007						FY Mar. 2007					
	1Q		Half-year		Full-year		1Q		Half-year (Forecast)		Full-year (Forecast)	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
Net Sales	49,955	2.5%	99,972	2.1%	198,099	0.2%	47,240	▲76.1%	96,600	▲3.4%	195,000	▲1.6%
Operating Income	273	▲80.2%	1,307	▲50.0%	2,506	▲49.4%	211	▲22.6%	▲300	-	2,600	3.8%
%	0.5%		1.3%		1.3%		0.4%		▲0.3%		1.3%	
Ordinary Income	358	▲75.8%	1,391	▲49.5%	2,682	▲49.0%	287	▲94.5%	▲200	-	2,800	4.4%
%	0.7%		1.4%		1.4%		0.6%		▲0.2%		1.4%	
Net Income	144	▲82.5%	500	9.6%	856	-	172	19.5%	▲500	-	1,100	28.5%
%	0.3%		0.5%		0.4%		0.4%		▲0.5%		0.6%	

Segmental Results (Consolidated)

(Millions of Yen)

		FY Mar. 2007						FY Mar. 2008					
		1Q		Half-year		Full-year		1Q		Half-year (Forecast)		Full-year (Forecast)	
		Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
	Medical Support Business	27,623	3.5%	55,325	3.3%	110,966	2.7%	27,475	▲0.5%	55,400	0.1%	111,500	0.5%
	Health Care Business	19,778	▲0.2%	39,695	▲0.9%	78,272	▲3.3%	18,131	▲8.3%	37,800	▲4.8%	77,100	▲1.5%
	Education Business	3,471	▲3.7%	6,750	▲2.2%	12,478	▲8.2%	2,856	▲17.7%	6,400	▲5.2%	12,500	0.2%
	Others	1,029	▲77.5%	1,696	▲80.5%	2,793	▲76.9%	463	▲55.0%	1,500	▲11.6%	2,600	▲6.9%
	Eliminations	▲ 806	—	▲ 1,257	—	▲ 1,962	▲76.8%	▲ 301	—	▲ 1,300	—	▲ 2,100	—
	Net Sales	51,096	▲0.6%	102,211	▲1.1%	202,549	▲1.8%	48,624	▲4.8%	99,800	▲2.4%	201,600	▲0.5%
	Medical Support Business %	2,424	▲11.7%	5,171	▲0.7%	10,824	▲5.4%	2,405	▲0.8%	4,800	▲7.2%	10,670	▲1.4%
	%	8.8%		9.3%		9.8%		8.8%		8.7%		9.6%	
	Health Care Business	265	▲50.5%	1,065	▲13.8%	1,820	▲9.5%	238	▲10.2%	150	▲85.9%	1,400	▲23.1%
	%	1.3%		2.7%		2.3%		1.3%		0.4%		1.8%	
	Education Business	▲315	—	▲640	—	▲1,709	—	▲351	—	▲550	—	▲970	—
	%	▲9.1%		▲9.5%		▲13.7%		▲12.3%		▲8.6%		▲7.8%	
	Others	39	▲33.7%	46	▲19.3%	254	519.5%	43	10.3%	150	226.1%	250	▲1.6%
	%	3.8%		2.7%		9.1%		9.3%		10.0%		9.6%	
	Eliminations	▲ 2,153	—	▲ 4,313	—	▲ 8,555	—	▲ 2,107	—	▲ 4,800	—	▲ 8,620	—
	Operating Income	260	▲80.8%	1,328	▲50.3%	2,635	▲47.2%	229	▲11.8%	▲250	—	2,730	3.6%
	%	0.5%		1.3%		1.3%		0.5%		▲0.3%		1.4%	

Segmental Results (Non-Consolidated)

(Millions of Yen)

		FY Mar. 2007						FY Mar. 2008					
		1Q		Half-year		Full-year		1Q		Half-year (Forecast)		Full-year (Forecast)	
		Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change
	Medical Support Business	27,525	3.6%	55,144	3.3%	110,609	2.7%	27,386	▲0.5%	55,200	0.1%	111,100	0.4%
	Health Care Business	18,957	2.1%	38,077	1.1%	75,011	▲1.7%	16,997	▲10.3%	35,000	▲8.1%	71,400	▲4.8%
	Education Business	3,471	▲3.7%	6,750	▲2.2%	12,478	▲8.2%	2,856	▲17.7%	6,400	▲5.2%	12,500	0.2%
	Net Sales	49,953	2.5%	99,972	2.1%	198,099	0.2%	47,240	▲5.4%	96,600	▲3.4%	195,000	▲1.6%
	Medical Support Business %	22,925	4.9%	45,735	3.0%	91,249	2.8%	22,645	▲1.2%	45,600	▲0.3%	91,400	0.2%
		83.3%		82.9%		82.5%		82.7%		82.6%		82.3%	
	Health Care Business %	15,908	4.1%	31,542	1.8%	62,520	▲1.0%	14,719	▲7.5%	30,500	▲3.3%	61,400	▲1.8%
		83.9%		82.8%		83.3%		86.6%		87.1%		86.0%	
	Education Business %	1,621	▲5.3%	3,220	▲4.6%	5,963	▲9.6%	1,357	▲16.3%	3,000	▲6.8%	5,800	▲2.7%
		46.7%		47.7%		47.8%		47.5%		46.9%		46.4%	
	Cost of Sales	40,454	4.1%	80,498	2.2%	159,733	0.8%	38,722	▲4.3%	79,100	▲1.7%	158,600	▲0.7%
	%	81.0%		80.5%		80.6%		82.0%		81.9%		81.3%	
	Medical Support Business %	4,600	▲2.6%	9,408	5.1%	19,359	2.2%	4,740	3.0%	9,600	2.0%	19,700	1.8%
		16.7%		17.1%		17.5%		17.3%		17.4%		17.7%	
	Health Care Business %	3,049	▲7.2%	6,534	▲2.4%	12,490	▲5.1%	2,278	▲25.3%	4,500	▲31.1%	10,000	▲19.9%
		16.1%		17.2%		16.7%		13.4%		12.9%		14.0%	
	Education Business %	1,850	▲2.3%	3,530	0.1%	6,514	▲7.0%	1,499	▲19.0%	3,400	▲3.7%	6,700	2.9%
		53.3%		52.3%		52.2%		52.5%		53.1%		53.6%	
	Gross Profit	9,500	▲4.1%	19,474	1.6%	38,365	▲1.9%	8,517	▲10.3%	17,500	▲10.1%	36,400	▲5.1%
	%	19.0%		19.5%		19.4%		18.0%		18.1%		18.7%	
	Medical Support Business %	3,373	19.4%	6,683	23.2%	13,396	22.9%	3,569	5.8%	7,500	12.2%	13,900	3.8%
		12.3%		12.1%		12.1%		13.0%		13.6%		12.5%	
	Health Care Business %	3,537	5.1%	7,020	6.8%	13,696	2.2%	2,758	▲22.0%	6,000	▲14.5%	11,700	▲14.6%
		18.7%		18.1%		18.3%		16.2%		17.1%		16.4%	
	Education Business %	2,315	▲0.6%	4,463	▲2.1%	8,765	▲11.0%	1,976	▲14.6%	4,300	▲3.7%	8,200	▲6.4%
		66.7%		66.1%		70.2%		69.2%		67.2%		65.6%	
	Selling, General and Administrative Expenses	9,226	8.3%	18,167	9.7%	35,858	5.0%	8,305	▲10.0%	17,800	▲2.0%	33,800	▲5.7%
	%	18.5%		18.2%		18.1%		17.6%		18.4%		17.3%	
	Medical Support Business %	1,226	▲35.4%	2,725	▲22.7%	5,962	▲25.9%	1,170	▲4.6%	2,100	▲22.9%	5,800	▲2.7%
		4.5%		4.9%		5.4%		4.3%		3.8%		5.2%	
	Health Care Business %	▲488	—	▲485	—	▲1,206	—	▲480	—	▲1,500	—	▲1,700	—
		▲2.6%		▲1.3%		▲1.6%		▲2.8%		▲4.3%		▲2.4%	
	Education Business %	▲464	—	▲932	—	▲2,250	—	▲477	—	▲900	—	▲1,500	—
		▲13.4%		▲13.8%		▲18.0%		▲16.7%		▲14.0%		▲12.0%	
	Operating Income	273	▲80.3%	1,307	▲50.0%	2,506	▲49.4%	211	▲22.7%	▲300	—	2,600	3.8%
	%	0.5%		1.3%		1.3%		0.4%		▲0.3%		1.3%	

Medical Support Business (Non-consolidated)

- Sales breakdown and
number of contracted medical institutions-

Sales-Breakdown

(Millions of Yen)

		FY Mar. 2007			FY Mar. 2008		
		1Q	Half-year	Full-year	1Q	Half-year (Forecast)	Full-year (Forecast)
	Hospitals	2,261	45,755	91,881	22,982	45,800	92,300
	Clinics and Pharmacies	10,370	9,389	18,727	4,403	9,400	18,800
TOTAL		12,631	55,144	110,609	27,386	55,200	111,100

Number of contracted medical institutions

		FY Mar. 2007			FY Mar. 2008		
		1Q	Half-year	Full-year	1Q	Half-year (Forecast)	Full-year (Forecast)
	Hospitals	2,406	2,393	2,368	2,261	2,350	2,350
	Clinics, Dispensing Pharmacies	10,996	10,840	10,746	10,370	10,700	10,750
TOTAL		13,402	13,233	13,114	12,631	13,050	13,100

Health Care Business (Non-consolidated)

- Sales breakdown and
the number of services used -

Sales-Breakdown

(Millions of Yen)

		FY Mar. 2007			FY Mar. 2008		
		1Q	Half-year	Full-year	1Q	Half-year (Forecast)	Full-year (Forecast)
	Home-visit nursing care service	10,414	20,712	40,453	9,746	19,800	40,000
	Day care service	3,403	6,998	14,256	3,781	7,700	15,800
	Rental/selling of welfare equipment, housing improvement service	2,887	5,689	10,501	1,574	3,400	7,000
	Other services	2,252	4,677	9,801	1,895	4,100	8,600
Net Sales		18,957	38,077	75,011	16,997	35,000	71,400

* Home-visit nursing care service
includes home-visit bathing service and

Number of services used(Number of contracts)

		FY Mar. 2007			FY Mar. 2008		
		1Q	End of Sep.	End of Mar.	1Q	End of Sep. (Forecast)	End of Mar. (Forecast)
Number of care planning users		44,718	40,149	34,443	33,844	35,700	37,800
Home-visit nursing care service		62,204	62,250	61,877	61,671	61,200	62,800
Day care service		16,713	17,018	17,338	17,722	18,100	19,000
Rental of welfare equipment		30,988	28,820	26,294	25,422	28,000	28,600
TOTAL (Number of service users)		106,922	108,088	105,509	104,815	107,300	110,400

* Home-visit nursing care service includes

Education Business (non-consolidated) - Sales breakdown -

Sales-Breakdown

(Millions of Yen)

		FY Mar. 2007			FY Mar. 2008		
		1Q	Half-year	Full-year	1Q	Half-year (Forecast)	Full-year (Forecast)
	Medical office work course	1,382	2,821	5,500	1,348	3,100	6,000
	Home helper training course	1,708	3,217	5,754	1,276	2,700	5,300
	Babysitter training course and others	381	712	1,224	232	600	1,200
TOTAL		3,471	6,750	12,478	2,856	6,400	12,500

* Babysitter training course and others include" preventive exercise instructor course"
and"Nursing care office work course"