Financial Results for the Half year Ended Sep. 30, 2012

DATABOOK

Nov. 7, 2012

Nichii Gakkan Company [9792]

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Income Statement (Consolidated)

(Millions of Yen)

		FY2012		FY2013.3												
	1Q		Half-year		Full-year		1Q		Half-year			Full-year				
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Forecast	Change	Result	Change	Forecast(Previous)	Change	Forecast(Revised)	Change
Net Sales	61,132	2.8%	123,342	3.1%	257,340	6.9%	65,644	7.4%	134,300	8.9%	132,132	7.1%	274,000	6.5%	266,800	3.7%
Operating Income	2,225	29.3%	4,902	44.1%	11,672	48.3%	1,863	▲16.3%	4,000	▲18.4%	3,903	▲20.4%	11,400	▲2.3%	7,200	▲38.3%
%	3.6%		4.0%		4.5%		2.8%		3.0%		3.0%		4.2%		2.7%	
Ordinary Income	2,277	24.2%	4,855	30.3%	12,674	31.2%	1,673	▲26.5%	3,600	▲25.9%	3,491	▲28.1%	11,000	▲13.2%	6,700	▲47.1%
%	3.7%		3.9%		4.9%		2.5%		2.7%		2.6%		4.0%		2.5%	
Net Income	1,038	98.3%	2,208	66.2%	5,897	69.5%	613	▲40.9%	1,600	▲27.6%	1,432	▲35.1%	5,800	▲1.6%	2,900	▲50.8%
%	1.7%		1.8%		2.3%		0.9%		1.2%		1.1%		2.1%		1.1%	



Income Statement (Non-Consolidated)

(Millions of Yen)

		FY2012		FY2013.3												
	1Q		Half-year		Full-year		1Q		Half-year				Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Forecast	Change	Result	Change	Forecast(Previous)	Change	Forecast(Revised)	Change
Net Sales	56,595	2.7%	114,130	3.0%	229,889	3.3%	58,327	3.1%	119,100	4.4%	117,273	2.8%	242,900	5.7%	235,800	2.6%
Operating Income	2,515	30.4%	5,258	37.2%	11,031	30.0%	1,409	▲44.0%	3,100	▲41.0%	2,999	▲43.0%	9,000	▲18.4%	5,200	▲52.9%
%	4.4%		4.6%		4.8%		2.4%		2.6%		2.6%		3.7%		2.2%	
Ordinary Income	2,700	24.9%	5,415	27.4%	12,395	18.0%	1,372	▲49.2%	2,800	▲48.3%	2,829	▲ 47.8%	9,100	▲26.6%	5,100	▲58.9%
%	4.8%		4.7%		5.4%		2.4%		2.4%		2.4%		3.7%		2.2%	
Net Income	1,499	48.1%	2,857	36.5%	6,288	31.2%	561	▲62.6%	1,400	▲51.0%	1,294	▲ 54.7%	4,900	▲22.1%	2,400	▲61.8%
%	2.6%		2.5%		2.7%		1.0%		1.2%		1.1%		2.0%		1.0%	



Segmental Results (Consolidated)

(Millions of Yen)

		FY2012	.3			FY2013.3							
1Q		Half-year		Full-year		1Q			Full-				
Amount	Change	Amount	Change	Amount	Change	Amount Change	Forecast Change	Result Change	Forecast(Previous) Change	Forecast(Revised) Change			
25,694	0.7%	51,444	0.4%	103,301	0.1%	25,871 0.7%	51,600 0.3%	51,869 0.8%	103,800 0.5%	104,100 0.8%			
29,820	_	60,593	-	127,340	_	31,664 6.2%	64,500 6.4%	63,908 5.5%	130,700 2.6%	129,800 1.9%			
2,538	-	5,321	-	11,153	-	2 ,988 17.7%	5,900 10.9%	6,152 15.6%	12,500 12.1%	12,200 9.4%			
32,358	7.6%	65,914	7.7%	138,493	11.4%	34,653 7.1%	70,400 6.8%	70,060 6.3%	143,200 3.4%	142,000 2.5%			
3,027	▲20.9%	5,900	▲ 16.6%	15,451	19.7%	5,087 68.0%	12,100 105.1%	10,152 72.1%	26,600 72.1%	20,400 32.0%			
347	▲26.8%	659	▲ 18.2%	1,427	▲13.1%	487 40.5%	700 6.2%	863 31.1%	1,400 ▲1.9%	1,700 19.1%			
▲ 295	_	▲ 576	-	1,333	_	▲ 454 -	▲500 -	▲815 -	▲ 1,000 -	▲ 1,400 -			
		123,342	3.1%	257,340	6.9%	65,644 7.4%	134,300 8.9%	132,132 7.1%	274,000 6.5%	266,800 3.7%			
,	46.2%	,	31.6%	,	21.4%	2,086 6.3%	3,500 4 9.9%	4,100 5.6%	7,900 ^ 7.6%	8,400 <u>1.7%</u>			
1,821	-	4,136	-	8,591	-	2,336 28.3%	4,200 1.6%	5,017 21.3%	8,600 0.1%	9,600 11.7%			
269	_	622	_	1,550	_	302 12.2%	600 ▲3.7%	569 ▲8.6%	1,400 49.7%	1,000 🔺 35.5%			
	67.3%		53.4%		56.0%					8.2% 10,600 4.5%			
6.5%		7.2%		7.3%		7.6%	6.8%	8.0%	7.0%	7.5%			
309	▲64.5%	358	▲ 65.7%		▲55.2%	▲827 -	▲500 -	▲ 1,978 -	700 📤2.2%	4 ,800 -			
									2.6%	▲23.5%			
1 44	_	▲ 250	_	▲ 334	-	33 -	▲ 100 -	26 -	0 -	200 -			
▲ 41.7%		▲38.0%		▲ 23.4%		6.8%	▲ 14.3%	3.0%	0.0%	11.8%			
▲ 1,992	_	▲3,847	-	▲ 7,397	_	▲2 ,068 -	▲3,700 -	▲3,831 -	▲ 7,200 -	▲ 7,200 -			
•	29.3%	4,902	44.1%	,	48.3%	1,863	4,000 18.4%	3,903 \$\(^20.4\)	11,400 \$\texttt{\$\lambda\$2.3%}\$	7,200 4 38.3%			
	Amount 25,694 29,820 2,538 32,358 3,027 347 295 61,132 1,962 7.6% 1,821 6.1% 269 10.6% 2,090 6.5% 309 10.2% 1,44 41.7% 1,992	Amount Change 25,694 0.7% 29,820 - 2,538 - 32,358 7.6% 3,027 ▲20.9% 347 ▲26.8% ▲295 - 61,132 2.8% 1,962 46.2% 7.6% 1,821 - 6.1% 269 - 10.6% 2,090 67.3% 6.5% 309 ▲64.5% 10.2% ▲144 - ▲41.7% ▲1,992 - 2,225 29.3%	1Q Half-yea Amount Change Amount 25,694 0.7% 51,444 29,820 - 60,593 2,538 - 5,321 32,358 7.6% 65,914 3,027 ▲20.9% 5,900 347 ▲26.8% 659 ▲295 - ▲576 61,132 2.8% 123,342 1,962 46.2% 3,884 7.6% 7.6% 7.6% 1,821 - 4,136 6.1% 6.8% 6.8% 269 - 622 10.6% 11.7% 4,758 6.5% 7.2% 309 ▲64.5% 358 10.2% 6.1% 4144 ▲144 - ▲250 ▲41.7% ▲38.0% ▲1,992 - ▲3,847 2,225 29.3% 4,902	Amount Change Amount Change 25,694 0.7% 51,444 0.4% 29,820 - 60,593 - 2,538 - 5,321 - 32,358 7.6% 65,914 7.7% 3,027 ▲20.9% 5,900 ▲16.6% 347 ▲26.8% 659 ▲18.2% ▲295 - ▲576 - 61,132 2.8% 123,342 3.1% 1,962 46.2% 3,884 31.6% 7.6% 7.6% 7.6% 1 1,821 - 4,136 - 6.1% - 6.8% - 2,090 67.3% 4,758 53.4% 7.2% 6.1% - 6.1% 4144 - ▲250 - 417% 438.0% - 41,992 - 4,902 44.1%	TQ Half-year Full-yea Amount Change Amount Change Amount 25,694 0.7% 51,444 0.4% 103,301 29,820 - 60,593 - 127,340 2,538 - 5,321 - 11,153 32,358 7.6% 65,914 7.7% 138,493 3,027 420.9% 5,900 416.6% 15,451 347 426.8% 659 418.2% 1,427 4295 - 4576 - 41,333 61,132 2.8% 123,342 3.1% 257,340 1,962 46.2% 3,884 31.6% 8,547 7.6% 7.6% 8.3% 1,821 - 4,136 - 8,591 6.1% 6.8% - 6.7% 269 - 622 - 1,550 10.6% 11.7% 13.9% 10.142 6.5%	Half-year Full-year Amount Change Amount Change Amount Change 25,694 0.7% 51,444 0.4% 103,301 0.1% 29,820 - 60,593 - 127,340 - 2,538 - 5,321 - 11,153 - 32,358 7.6% 65,914 7.7% 138,493 11.4% 3,027 ▲20.9% 5,900 ▲16.6% 15,451 19.7% 347 ▲26.8% 659 ▲18.2% 1,427 ▲13.1% 347 ▲26.8% 659 ▲18.2% 1,427 ▲13.1% 347 ▲26.8% 659 ▲18.2% 1,427 ▲13.1% 347 ▲26.8% 659 ▲18.2% 1,427 ▲13.1% 347 ▲26.8% 123,342 3.1% 257,340 6.9% 3,884 31.6% 8,547 21.4% 8.3% 3,821 - 4,136 -	1Q Amount Half-year Amount Full-year Amount Change Amount Amount Change Amount Change Amount Amount Change Amount Change Amount Cha	Total	TQ	To Change Amount Change Amount Change Amount Change Amount Change Amount Change Amount Change Change Change Forecast Change Result Change Cha			

^{*}From the year ending March 31, 2012, Entering in the details of non-insurance services (welfare services for handicapped, housekeeping services etc.,) from health care section.