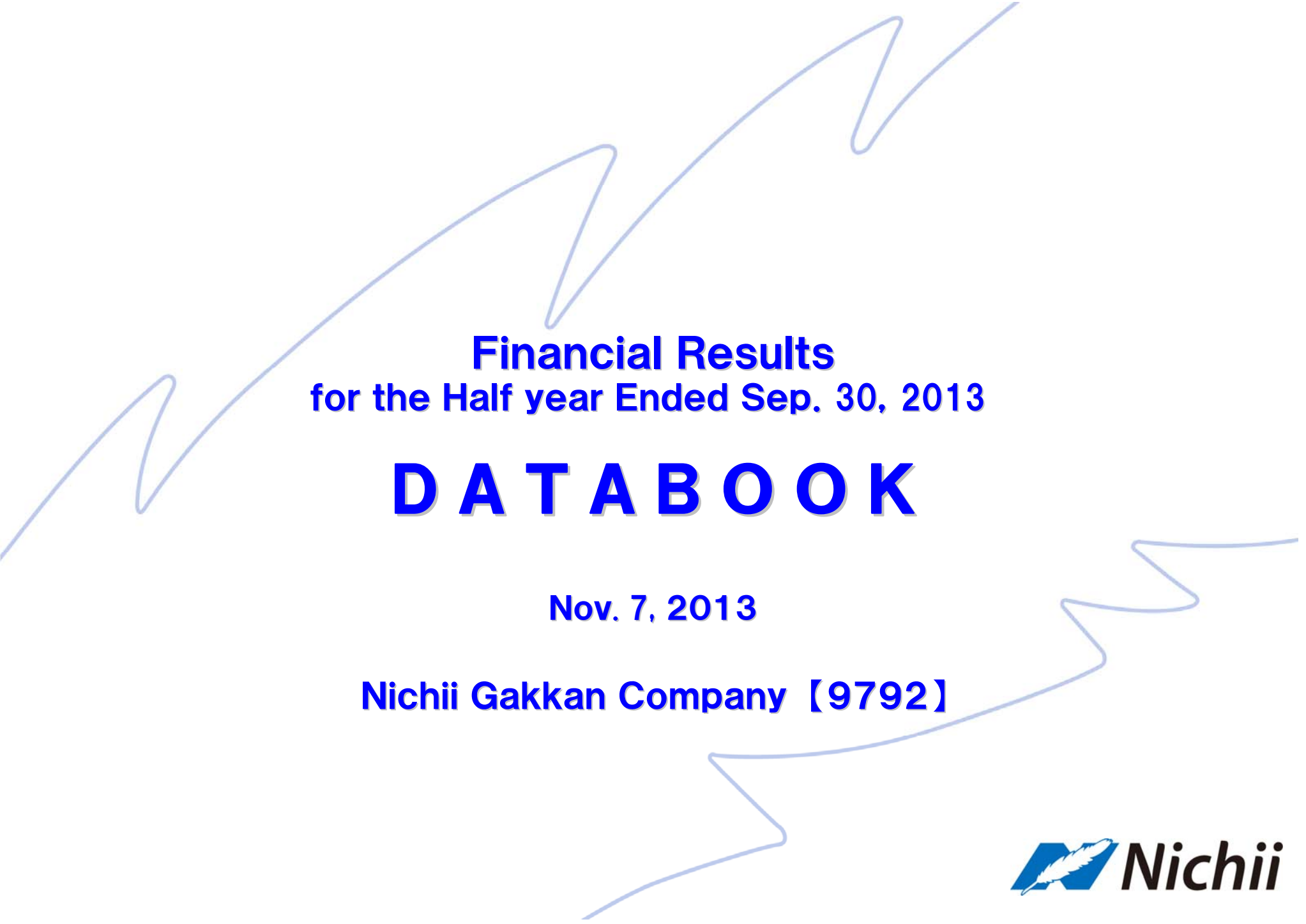




Financial Results
for the Half year Ended Sep. 30, 2013

D A T A B O O K

Nov. 7, 2013

Nichii Gakkan Company 【9792】





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All the profit targets are forecasts based on the information that Nichii Group has a grasp of at present. Such information is subject to influence of uncertain factors such as economic circumstances, relaxation of regulations and employment conditions. Please understand, therefore, that actual outcome of business performance may be substantially different from the forecast.

Income Statement (Consolidated)

(Millions of Yen)

(Millions of Yen)

	FY2013.3								FY2014.3											
	1Q		Half-year		3Q		Full-year		1Q		Half-year						Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Forecast(Previous)	Change	Forecast(Revised)	Change	Result	Change	Forecast(Previous)	Change	Forecast(Revised)	Change
Net Sales	65,644	7.4%	132,132	7.1%	199,587	6.0%	267,191	3.8%	68,161	3.8%	137,400	4.0%	137,400	4.0%	136,049	3.0%	277,600	3.9%	273,200	2.2%
Operating Income	1,863	▲16.3%	3,903	▲20.4%	6,634	▲23.3%	8,741	▲25.1%	1,727	▲7.3%	3,600	▲7.8%	3,600	▲7.8%	3,229	▲17.3%	9,000	3.0%	6,600	▲24.5%
%	2.8%		3.0%		3.3%		3.3%		2.5%		2.6%		2.6%		2.4%		3.2%		2.4%	
Ordinary Income	1,673	▲26.5%	3,491	▲28.1%	6,126	▲29.0%	8,326	▲34.3%	1,367	▲18.3%	3,200	▲8.4%	3,200	▲8.4%	2,502	▲28.3%	8,000	▲3.9%	5,000	▲39.9%
%	2.5%		2.6%		3.1%		3.1%		2.0%		2.3%		2.3%		1.8%		2.9%		1.8%	
Net Income	613	▲40.9%	1,432	▲35.1%	2,885	▲26.1%	4,383	▲25.7%	1,047	70.8%	1,500	4.7%	2,100	46.6%	1,660	15.9%	4,500	2.7%	2,800	▲36.1%
%	0.9%		1.1%		1.4%		1.6%		1.5%		1.1%		1.5%		1.2%		1.6%		1.0%	

Income Statement (Non-Consolidated)

(Millions of Yen)

	FY2013.3								FY2014.3											
	1Q		Half-year		3Q		Full-year		1Q		Half-year						Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Forecast(Previous)	Change	Forecast(Revised)	Change	Result	Change	Forecast(Previous)	Change	Forecast(Revised)	Change
Net Sales	58,327	3.1%	117,273	2.8%	176,803	2.7%	236,272	2.8%	59,957	2.8%	120,500	2.8%	120,500	2.8%	119,580	2.0%	242,800	2.8%	239,800	1.5%
Operating Income	1,409	▲44.0%	2,999	▲43.0%	5,185	▲39.0%	6,648	▲39.7%	1,160	▲17.7%	2,700	▲10.0%	2,700	▲10.0%	1,926	▲35.8%	6,100	▲8.2%	3,900	▲41.3%
%	2.4%		2.6%		2.9%		2.8%		1.9%		2.2%		2.2%		1.6%		2.5%		1.6%	
Ordinary Income	1,372	▲49.2%	2,829	▲47.8%	4,966	▲43.1%	6,708	▲45.9%	1,256	▲8.4%	2,400	▲15.2%	2,400	▲15.2%	1,761	▲37.7%	5,600	▲16.5%	3,200	▲52.3%
%	2.4%		2.4%		2.8%		2.8%		2.1%		2.0%		2.0%		1.5%		2.3%		1.3%	
Net Income	561	▲62.6%	1,294	▲54.7%	2,468	▲43.1%	3,418	▲45.6%	1,297	131.2%	1,200	▲7.3%	1,800	39.0%	1,561	20.6%	2,800	▲18.1%	2,100	▲38.6%
%	1.0%		1.1%		1.4%		1.4%		2.2%		1.0%		1.5%		1.3%		1.2%		0.9%	

Segmental Results (Consolidated)

(Millions of Yen)

	FY2013.3								FY2014.3									
	1Q		Half-year		3Q		Full-year		1Q		Half-year				Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Forecast	Change	Result	Change	Forecast(PREVIOUS)	Change	Forecast(Revised)	Change
Medical Support Section	25,871	0.7%	51,869	0.8%	77,955	0.9%	104,110	0.8%	26,314	1.7%	52,300	0.8%	52,770	1.7%	104,900	0.8%	105,800	1.6%
Long-term Care	33,718	-	68,112	-	103,190	-	137,586	-	35,461	5.2%	71,200	4.5%	71,456	4.9%	143,500	4.3%	144,200	4.8%
Health Care	943	-	1,962	-	2,967	-	3,725	-	827	▲12.2%	2,400	22.3%	1,776	▲9.5%	5,500	47.6%	3,800	2.0%
Long-term Care+Health Care	34,662	-	70,075	-	106,157	-	141,311	-	36,288	4.7%	73,600	5.0%	73,232	4.5%	149,000	5.4%	148,000	4.7%
Education Section	5,087	68.0%	10,152	72.1%	15,458	45.6%	21,727	40.6%	5,466	7.5%	11,200	10.3%	9,873	▲2.8%	23,300	7.2%	19,200	▲11.6%
Others	487	40.5%	863	31.1%	1,386	26.1%	1,684	18.0%	382	▲21.6%	800	▲7.4%	651	▲24.6%	1,600	▲5.0%	1,300	▲22.8%
Eliminations	▲463	-	▲829	-	▲1,370	-	▲1,642	-	▲291	-	▲500	-	▲478	-	▲1,200	-	▲1,100	-
Net Sales	65,644	7.4%	132,132	7.1%	199,587	6.0%	267,191	3.8%	68,161	3.8%	137,400	4.0%	136,049	3.0%	277,600	3.9%	273,200	2.2%
Medical Support Section %	2,086	6.3%	4,100	5.6%	6,169	▲1.6%	8,301	▲2.9%	1,855	▲11.1%	4,100	▲0.0%	3,900	▲4.9%	8,500	2.4%	7,900	▲4.8%
Long-term Care %	2,453	-	5,314	-	8,308	-	10,890	-	3,149	28.4%	5,350	0.7%	6,555	23.4%	11,300	3.8%	13,400	23.0%
Health Care %	185	-	273	-	296	-	292	-	7	▲95.7%	50	▲81.7%	49	▲82.0%	200	▲31.7%	0	-
Long-term Care+Health Care %	2,638	-	5,587	-	8,604	-	11,183	-	3,157	19.7%	5,400	▲3.4%	6,604	18.2%	11,500	2.8%	13,400	19.8%
Education Section %	▲827	-	▲1,978	-	▲2,662	-	▲3,338	-	▲1,169	-	▲1,900	-	▲3,208	-	▲3,300	-	▲6,900	-
Others %	33	-	26	-	140	-	128	-	▲9	-	0	-	▲30	-	100	▲22.2%	100	▲22.2%
Eliminations	▲2,068	-	▲3,831	-	▲5,617	-	▲7,534	-	▲2,107	-	▲4,000	-	▲4,036	-	▲7,800	-	▲7,900	-
Operating Income	1,863	▲16.3%	3,903	▲20.4%	6,634	▲23.3%	8,741	▲25.1%	1,727	▲7.3%	3,600	▲7.8%	3,229	▲17.3%	9,000	3.0%	6,600	▲24.5%
%	2.8%		3.0%		3.3%		3.3%		2.5%		2.6%		2.4%		3.2%		2.4%	