

Financial Results
for the Three months Ended JUN. 30, 2014

DATABOOK

Aug. 7, 2014

Nichii Gakkan Company 【9792】

Income Statement(Consolidated)

(Unit:million yen)

	FY2014.3						FY2015. 3					
	1 Q		Half-year		Full-year		1Q		Half-year		Full-year	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Net Sales	68,161	3.8%	136,049	3.0%	271,447	1.6%	67,720	▲0.6%	138,200	1.6%	278,400	2.6%
Operating Income	1,727	▲7.3%	3,229	▲17.3%	6,322	▲27.7%	1,258	▲27.1%	2,700	▲16.4%	7,700	21.8%
%	2.5%		2.4%		2.3%		1.9%		2.0%		2.8%	
Ordinary Income	1,367	▲18.3%	2,502	▲28.3%	4,940	▲40.7%	788	▲42.3%	1,700	▲32.1%	5,700	15.4%
%	2.0%		1.8%		1.8%		1.2%		1.2%		2.0%	
Net Income	1,047	70.8%	1,660	15.9%	2,831	▲35.4%	147	▲85.9%	600	▲63.9%	3,000	6.0%
%	1.5%		1.2%		1.0%		0.2%		0.4%		1.1%	

Income Statement(Non-Consolidated)

(Unit:million yen)

	FY2014.3						FY2015.3					
	1Q		Half-year		Full-year		1Q		Half-year		Full-year	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount (Forecast)	Change
Net Sales	59,957	2.8%	119,580	2.0%	238,342	0.9%	59,453	▲0.8%	121,100	1.3%	243,200	2.0%
Operationg Income	1,160	▲17.7%	1,926	▲35.8%	3,485	▲47.6%	634	▲45.3%	1,400	▲27.3%	4,300	23.4%
%	1.9%		1.6%		1.5%		1.1%		1.2%		1.8%	
Ordinary Income	1,256	▲8.4%	1,761	▲37.7%	2,918	▲56.5%	766	▲39.0%	1,000	▲43.2%	3,200	9.6%
%	2.1%		1.5%		1.2%		1.3%		0.8%		1.3%	
Net Income	1,297	131.2%	1,561	20.6%	1,471	▲56.9%	560	▲56.8%	500	▲68.0%	1,500	1.9%
%	2.2%		1.3%		0.6%		0.9%		0.4%		0.6%	

Segmental Results (Consolidated)

(Millions of yen)

	FY2014.3						FY2015.3					
	1Q		Half-year		Full-year		1Q		Half-year		Full-year	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Medical Support Section	26,314	1.7%	52,770	1.7%	105,974	1.8%	26,412	0.4%	53,300	1.0%	106,800	0.8%
Long-term Care Section	35,461	5.2%	71,456	4.9%	143,019	3.9%	36,165	2.0%	73,700	3.1%	148,100	3.6%
Health Care Section	827	▲12.2%	1,776	▲9.5%	3,724	▲0.0%	891	7.7%	2,000	12.6%	4,300	15.5%
Reference (Long-term Care+Health care)	36,288	4.7%	73,232	4.5%	146,744	3.8%	37,057	2.1%	75,700	3.4%	152,400	3.9%
Educcation Section	5,466	7.5%	9,873	▲2.8%	18,516	▲14.8%	4,176	▲23.6%	9,100	▲7.8%	19,100	3.2%
Others	382	▲21.6%	651	▲24.6%	1,330	▲21.0%	430	12.6%	800	22.8%	1,500	12.7%
Eliminations	▲291	-	▲478	-	▲1,117	-	▲355	-	▲700	-	▲1,400	-
Net Sales	68,161	3.8%	136,049	3.0%	271,447	1.6%	67,720	▲0.6%	138,200	1.6%	278,400	2.6%
Medical Support Section %	1,855 7.0%	▲11.1%	3,900 7.4%	▲4.9%	8,660 8.2%	4.3%	2,286 8.7%	23.3%	4,100 7.7%	5.1%	8,900 8.3%	2.8%
Long-term Care Section %	3,149 8.9%	28.4%	6,555 9.2%	23.4%	12,549 8.8%	15.2%	3,239 9.0%	2.9%	6,700 9.1%	2.2%	13,400 9.0%	6.8%
Health Care Section %	7 1.0%	▲95.7%	49 2.8%	▲82.0%	221 6.0%	▲24.3%	26 3.0%	233.9%	100 5.0%	104.0%	400 9.3%	80.4%
Reference(Long-term Care+Health care) %	3,157 8.7%	19.7%	6,604 9.0%	18.2%	12,770 8.7%	14.2%	3,266 8.8%	3.4%	6,800 9.0%	3.0%	13,800 9.1%	8.1%
Educcation Section %	▲1,169 ▲21.4%	-	▲3,208 ▲32.5%	-	▲7,269 ▲39.3%	-	▲1,974 ▲47.3%	-	▲4,200 ▲46.2%	-	▲7,200 ▲37.7%	-
Others %	▲9 ▲2.4%	-	▲30 ▲4.7%	-	45 3.4%	▲64.7%	102 23.9%	-	100 12.5%	-	200 13.3%	340.3%
Eliminations	▲2,107	-	▲4,036	-	▲7,885	-	▲2,421	-	▲4,100	-	▲8,000	-
Operating Income %	1,727 2.5%	▲7.3%	3,229 2.4%	▲17.3%	6,322 2.3%	▲27.7%	1,258 1.9%	▲27.1%	2,700 2.0%	▲16.4%	7,700 2.8%	21.8%