Financial Results for the Half year Ended Sep. 30, 2014

DATABOOK

Nov. 7, 2014

Nichii Gakkan Company [9792]



Income Statement(Consolidated)

(Unit:millon yen)

			ſ	-Y20	14.3					FY2015.3												
	1Q		Half-year		3Q		Full-year		1Q			year		Full-year								
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount	Change	Amount(Previous)	Change	Amount(Revised)	Change				
Net Sales	68,161	3.8%	136,049	3.0%	204,208	2.3%	271,447	1.6%	67,720	▲0.6%	138,200	1.6%	136,015	▲0.0%	278,400	2.6%	274,300	1.1%				
Operating Income	1,727	▲ 7.3%	3,229	▲ 17.3%	5,061	▲23.7%	6,322	▲ 27.7%	1,258	▲27.1%	2,700	▲ 16.4%	2,719	▲15.8%	7,700	21.8%	7,700	21.8%				
%	2.5%		2.4%		2.5%		2.3%		1.9%		2.0%		2.0%		2.8%		2.8%					
Ordinary Income	1,367	▲ 18.3%	2,502	▲28.3%	3,951	▲35.5%	4,940	▲ 40.7%	788	▲ 42.3%	1,700	▲32.1%	1,776	▲29.0%	5,700	15.4%	5,700	15.4%				
%	2.0%		1.8%		1.9%		1.8%		1.2%		1.2%		1.3%		2.0%		2.1%					
Net Income	1,047	70.8%	1,660	15.9%	2,300	▲20.3%	2,831	▲35.4%	147	▲85.9%	600	▲ 63.9%	593	▲ 64.3%	3,000	6.0%	3,000	6.0%				
%	1.5%		1.2%		1.1%		1.0%		0.2%		0.4%		0.4%		1.1%		1.1%					

Income Statement(Non-Consolidated)

(Unit:million yen)

			ŀ	FY20	14.3				FY2015.3													
	1Q		Half-ye	Half-year			Full-ye	ar	1Q			Half-ye		Full-year								
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Previous)	Change	Amount(Revised)	Change	Amount	Change	Amount(Previous)	Change	Amount(Revised)	Change		
Net Sales	59,957	2.8%	119,580	2.0%	179,435	1.5%	238,342	0.9%	59,453	▲0.8%	121,100	1.3%	119,500	▲0.1%	119,549	▲0.0%	243,200	2.0%	240,200	0.8%		
Operating Income	1,160	▲ 17.7%	1,926	▲35.8%	2,802	▲46.0%	3,485	▲ 47.6%	634	▲ 45.3%	1,400	▲ 27.3%	1,500	▲22.1%	1,539	▲20.1%	4,300	23.4%	4,300	23.4%		
%	1.9%		1.6%		1.6%		1.5%		1.1%		1.2%		1.3%		1.3%		1.8%		1.8%			
Ordinary Income	1,256	▲8.4%	1,761	▲37.7%	2,360	▲52.5%	2,918	▲ 56.5%	766	▲39.0%	1,000	▲ 43.2%	1,200	▲31.9%	1,286	▲ 27.0%	3,200	9.6%	3,200	9.6%		
%	2.1%		1.5%		1.3%		1.2%		1.3%		0.8%		1.0%		1.1%		1.3%		1.3%			
Net Income	1,297	131.2%	1,561	20.6%	1,768	▲28.4%	1,471	▲ 56.9%	560	▲ 56.8%	500	▲68.0%	700	▲ 55.2%	725	▲ 53.6%	1,500	1.9%	1,500	1.9%		
%	2.2%		1.3%		1.0%		0.6%		0.9%		0.4%		0.6%		0.6%		0.6%		0.6%			

Segmental Results (Consolidated)

(Unit: million yen)

1			FY2014.	3			(Unit : million yen) FY2015.3												
	10				Full was		10				Full-year								
	1Q Amount	Change	Half-yea Amount	Change	Full-yea Amount	Change	1Q Amount	Change	Amount(Forecast)	Half- Change	year Amount	Change	Amount(Previous)		Year Amount(Revised)	Change			
Medical Support Section	26,314	1.7%	52,770	1.7%	105,974	1.8%	26,412	0.4%	53,300	1.0%	52,859	0.2%	106,800	0.8%	106,200	0.2%			
Long-term Care	35,461	5.2%	71,456	4.9%	143,019	3.9%	36,165	2.0%	73,700	3.1%	72,677	1.7%	148,100	3.6%	146,300	2.3%			
Health Care	827	▲ 12.2%	1,776	▲9.5%	3,724	▲0.0%	891	7.7%	2,000	12.6%	1,937	9.1%	4,300	15.5%	4,100	10.1%			
Long-term Care +Health Care	36,288	4.7%	73,232	4.5%	146,744	3.8%	37,057	2.1%	75,700	3.4%	74,615	1.9%	152,400	3.9%	150,400	2.5%			
Education Section	5,466	7.5%	9,873	▲2.8%	18,516	▲14.8%	4,176	▲23.6%	9,100	▲ 7.8%	8,421	▲14.7%	19,100	3.2%	17,700	▲4.4%			
Others	382	▲21.6%	651	▲ 24.6%	1,330	▲21.0%	430	12.6%	800	22.8%	752	15.4%	1,500	12.7%	1,600	20.2%			
Eliminations	▲291	-	▲ 478	-	▲ 1,117	-	▲355	-	▲ 700	-	▲ 633	-	▲ 1,400	-	▲ 1,600	-			
Net Sales	68,161	3.8%	136,049	3.0%	271,447	1.6%	,	1	•	1.6%	136,015	▲0.0%	278,400		,				
Medical Support Section %	1,855 7.0%		3,900 7.4%	▲4.9%	8,660 8.2%	4.3%	2 , 286 8.7%		4,100 7.7%		4,493 8.5%		8,900 8.3%		9,500 8.9%				
Long-term Care %	3,149 8.9%	28.4%	6,555 9.2%	23.4%		15.2%	3,239 9.0%		6,700 _{9.1%}							7.6%			
Health Care	7 1.0%	▲95.7%		▲ 82.0%		▲ 24.3%		233.9%		104.0%		95.8%				35.3%			
Long-term Care + Health Care	3,157	19.7%	6,604	18.2%	12,770	14.2%	3,266	3.4%	6,800	3.0%	6,731		13,800	8.1%	13,800	8.1%			
% Education Section	8.7% 1,169		9.0%		8.7%		8.8% 1,97 4		9.0%		9.0% ▲ 4,142		9.1%		9.2%				
%	▲1,109 ▲21.4%		▲ 3,208 ▲ 32.5%	-	▲ 7,269 ▲ 39.3%	_	▲1,974 ▲47.3%	1	▲ 4,200 ▲ 46.2%	3 1	▲ 49.2%	_	▲7,200 ▲ 37.7%	1 1	▲7,600 ▲ 42.9%	ž.			
Others	▲ 21.4% ▲ 9		▲ 32.5% ▲ 30	_		▲ 64.7%	102		100		130	_	<u> </u>	340.3%		560.5%			
%	▲ 2.4%		▲ 4.7%		3.4%	=04.7 %	23.9%		12.5%		17.3%		13.3%	1	18.8%	8			
Eliminations	▲ 2,107	·	▲ 4,036	-	▲ 7,885	-	▲ 2,421	-	▲ 4,100		▲ 4,493	-	▲8,000	-	▲ 8,300	·			
Operating Income	1,727	▲7.3%	3,229	▲ 17.3%	6,322	▲27.7%	1,258	▲27.1%	2,700	▲16.4%	2,719	▲15.8%	,	21.8%	7,700	21.8%			
%	2.5%		2.4%		2.3%		1.9%		2.0%		2.0%		2.8%		2.8%				