

Financial Results
for the Nine months Ended Dec. 31. 2014

D A T A B O O K

Feb. 9, 2015

Nichii Gakkan Company 【9792】

Income Statement(Consolidated)

(Unit:million yen)

	FY2014.3								FY2015.3									
	1Q		Half-year		3Q		Full-year		1Q		Half-year		3Q		Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Previous)	Change	Amount(Revised)	Change
Net Sales	68,161	3.8%	136,049	3.0%	204,208	2.3%	271,447	1.6%	67,720	▲0.6%	136,015	▲0.0%	204,307	0.0%	278,400	2.6%	274,300	1.1%
Operating Income	1,727	▲7.3%	3,229	▲17.3%	5,061	▲23.7%	6,322	▲27.7%	1,258	▲27.1%	2,719	▲15.8%	4,795	▲5.3%	7,700	21.8%	7,700	21.8%
%	2.5%		2.4%		2.5%		2.3%		1.9%		2.0%		2.3%		2.8%		2.8%	
Ordinary Income	1,367	▲18.3%	2,502	▲28.3%	3,951	▲35.5%	4,940	▲40.7%	788	▲42.3%	1,776	▲29.0%	3,376	▲14.5%	5,700	15.4%	5,700	15.4%
%	2.0%		1.8%		1.9%		1.8%		1.2%		1.3%		1.7%		2.0%		2.1%	
Net Income	1,047	70.8%	1,660	15.9%	2,300	▲20.3%	2,831	▲35.4%	147	▲85.9%	593	▲64.3%	1,336	▲41.9%	3,000	6.0%	3,000	6.0%
%	1.5%		1.2%		1.1%		1.0%		0.2%		0.4%		0.7%		1.1%		1.1%	

Income Statement(Non-Consolidated)

(Unit:million yen)

	FY2014.3								FY2015.3									
	1Q		Half-year		3Q		Full-year		1Q		Haif-year		3Q		Full-year			
	金額	伸長率	金額	伸長率	金額	伸長率	金額	伸長率	金額	伸長率	金額	伸長率	金額	伸長率	金額（期初予想）	伸長率	金額（修正予想）	伸長率
Net Sales	59,957	2.8%	119,580	2.0%	179,435	1.5%	238,342	0.9%	59,453	▲0.8%	119,549	▲0.0%	179,680	0.1%	243,200	2.0%	240,200	0.8%
Operating Income	1,160	▲17.7%	1,926	▲35.8%	2,802	▲46.0%	3,485	▲47.6%	634	▲45.3%	1,539	▲20.1%	2,758	▲1.6%	4,300	23.4%	4,300	23.4%
%	1.9%		1.6%		1.6%		1.5%		1.1%		1.3%		1.5%		1.8%		1.8%	
Ordinary Income	1,256	▲8.4%	1,761	▲37.7%	2,360	▲52.5%	2,918	▲56.5%	766	▲39.0%	1,286	▲27.0%	2,173	▲7.9%	3,200	9.6%	3,200	9.6%
%	2.1%		1.5%		1.3%		1.2%		1.3%		1.1%		1.2%		1.3%		1.3%	
Net Income	1,297	131.2%	1,561	20.6%	1,768	▲28.4%	1,471	▲56.9%	560	▲56.8%	725	▲53.6%	1,112	▲37.1%	1,500	1.9%	1,500	1.9%
%	2.2%		1.3%		1.0%		0.6%		0.9%		0.6%		0.6%		0.6%		0.6%	

Income Statement(Non-Consolidated)

(Unit:million yen)

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	1Q		Half-year		3Q		Full-year		1Q		Haif-year		3Q		Full-year			
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%	1.9%		1.6%		1.6%		1.5%		1.1%		1.3%		1.5%		1.8%		1.8%	
Ordinary Income	1,256	▲8.4%	1,761	▲37.7%	2,360	▲52.5%	2,918	▲56.5%	766	▲39.0%	1,286	▲27.0%	2,173	▲7.9%	3,200	9.6%	3,200	9.6%
%	2.1%		1.5%		1.3%		1.2%		1.3%		1.1%		1.2%		1.3%		1.3%	
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%	2.2%		1.3%		1.0%		0.6%		0.9%		0.6%		0.6%		0.6%		0.6%	