

Financial Results
For the Three Months Ended Jun.30.2015

DATABOOK

August.12, 2015

Nichii Gakkan Company
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Income Statement(Consolidated)

(Unit: Millions of Yen)

	FY 2 0 1 5 . 3						FY 2 0 1 6 . 3					
	1 Q		Half-year		Full-year		1 Q		Half-year		Full-year	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Net Sales	67,720	▲0.6%	136,015	▲0.0%	271,868	0.2%	67,878	0.2%	137,700	1.2%	294,300	8.3%
Operating Income	1,258	▲27.1%	2,719	▲15.8%	5,173	▲18.2%	▲614	-	2,690	▲1.1%	8,900	72.0%
%	1.9%		2.0%		1.9%		▲0.9%		2.0%		3.0%	
Ordinary Income	788	▲42.3%	1,776	▲29.0%	3,144	▲36.3%	▲1,028	-	1,290	▲27.4%	6,100	94.0%
%	1.2%		1.3%		1.2%		▲1.5%		0.9%		2.1%	
Net Income attributable to owners of parent	147	▲85.9%	593	▲64.3%	416	▲85.3%	▲1,165	-	320	▲46.1%	2,600	524.9%
%	0.2%		0.4%		0.2%		▲1.7%		0.2%		0.9%	

Income Statement(Non-Consolidated)

(Unit : Millions of Yen)

	FY2015. 3						FY2016. 3					
	1 Q		Half-year		Full-year		1 Q		Half-year		Full-year	
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Net Sales	59,453	▲0.8%	119,549	▲0.0%	238,835	0.2%	59,465	0.0%	120,900	1.1%	243,700	2.0%
Operating Income	634	▲45.3%	1,539	▲20.1%	2,705	▲22.4%	▲745	-	1,900	23.5%	3,500	29.4%
%	1.1%		1.3%		1.1%		▲1.3%		1.6%		1.4%	
Ordinary Income	766	▲39.0%	1,286	▲27.0%	1,699	▲41.8%	▲184	-	1,500	16.6%	2,300	35.4%
%	1.3%		1.1%		0.7%		▲0.3%		1.2%		0.9%	
Net Income	560	▲56.8%	725	▲53.6%	272	▲81.5%	▲39	-	970	33.8%	1,100	304.4%
%	0.9%		0.6%		0.1%		▲0.1%		0.8%		0.5%	

Segmental Results(Consolidated)

(Unit:Millions of Yen)

	FY2 0 1 5. 3			FY2 0 1 6. 3					
	1 Q	Half-year	Full-year	1 Q		Half-year		Full-year	
	Amount	Amount	Amount	Amount	Change	Amount(Forecast)	Change	Amount(Forecast)	Change
Medical Support Section	26,933	53,896	108,378	27,106	0.6%	54,260	0.7%	111,500	2.9%
Long-term care Section	36,335	73,032	145,008	35,748	▲1.6%	73,700	0.9%	151,400	4.4%
Health care Section	926	1,999	4,378	944	2.0%	2,000	0.0%	8,200	87.3%
Education Section	3,023	6,067	12,265	3,126	3.4%	6,600	8.8%	13,600	10.9%
Child Care Section	458	955	2,228	701	53.0%	1,100	15.1%	9,200	312.8%
Others	405	709	1,313	614	51.7%	540	▲23.9%	1,500	14.2%
Eliminations	▲362	▲647	▲1,703	▲365	-	▲500	-	▲1,100	-
Net Sales	67,720	136,015	271,868	67,878	0.2%	137,700	1.2%	294,300	8.3%
Medical Support Section %	1,980 7.4%	3,890 7.2%	8,039 7.4%	1,886 7.0%	▲4.8%	4,020 7.4%	3.3%	9,100 8.2%	13.2%
Long-term care Section %	3,266 9.0%	6,674 9.1%	11,566 8.0%	1,590 4.4%	▲51.3%	5,780 7.8%	▲13.4%	11,950 7.9%	3.3%
Health care Section %	▲48 ▲5.3%	▲62 ▲3.1%	213 4.9%	31 3.4%	-	300 15.0%	-	1,130 13.8%	429.6%
Education Section %	▲1,523 ▲50.4%	▲3,264 ▲53.8%	▲6,169 ▲50.3%	▲1,605 ▲51.3%	-	▲2,700 ▲40.9%	-	▲5,100 ▲37.5%	-
Child Care Section %	▲174 ▲38.1%	▲312 ▲32.7%	▲706 ▲31.7%	▲272 ▲38.8%	-	▲530 ▲48.2%	-	80 0.9%	-
Others %	185 45.7%	297 42.0%	457 34.9%	55 9.0%	▲70.0%	20 3.7%	▲93.3%	▲60 ▲4.0%	-
Eliminations	▲2,426	▲4,502	▲8,228	▲2,300	-	▲4,200	-	▲8,200	-
Operating Income %	1,258 1.9%	2,719 2.0%	5,173 1.9%	▲614 ▲0.9%	-	2,690 2.0%	▲1.1%	8,900 3.0%	72.0%

All performance targets and other forecasts, including numbers of contracts and users, and goals, contained in this document are based on information currently available to the Nichii Gakkan Group and will be affected by uncertain factors, including economic circumstances, the relaxation of regulations, and employment conditions. Please note that actual results, numbers of contracts and users, and other data may be different from the forecasts.

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