

Financial Results  
For the Half year Ended Sep.30,2015

# **DATABOOK**

November.10,2015

Nichii Gakkan Company  
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# Income Statement(Consolidated)

(Unit : Millions of Yen)

	FY 2 0 1 5 . 3						FY 2 0 1 6 . 3									
	1 Q		Half-year		Full-year		1Q		Half-year				Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount	Change	Forecast(Previous)	Change	Forecast(Revised)	Change
Net Sales	67,720	▲0.6%	136,015	▲0.0%	271,868	0.2%	67,878	0.2%	137,700	1.2%	136,575	0.4%	294,300	8.3%	275,500	1.3%
Operating Income	1,258	▲27.1%	2,719	▲15.8%	5,173	▲18.2%	▲614	-	2,690	▲1.1%	▲473	-	8,900	72.0%	200	▲96.1%
%	1.9%		2.0%		1.9%		▲0.9%		2.0%		▲0.3%		3.0%		0.1%	
Ordinary Income	788	▲42.3%	1,776	▲29.0%	3,144	▲36.3%	▲1,028	-	1,290	▲27.4%	▲1,701	-	6,100	94.0%	▲2,400	-
%	1.2%		1.3%		1.2%		▲1.5%		0.9%		▲1.2%		2.1%		▲0.9%	
Net Income attributable to owners of parent	147	▲85.9%	593	▲64.3%	416	▲85.3%	▲1,165	-	320	▲46.1%	▲2,296	-	2,600	524.9%	▲3,500	-
%	0.2%		0.4%		0.2%		▲1.7%		0.2%		▲1.7%		0.9%		▲1.3%	

# Income Statement(Non-Consolidated)

(Unit : Millions of Yen)

	FY 2 0 1 5 . 3						FY 2 0 1 6 . 3									
	1Q		Half-year		Full-year		1Q		Half-year				Full-year			
	Amount	Change	Amount	Change	Amount	Change	Amount	Change	Amount(Forecast)	Change	Amount	Change	Forecast(Previous)	Change	Forecast(Revised)	Change
Net Sales	59,453	▲0.8%	119,549	▲0.0%	238,835	0.2%	59,465	0.0%	120,900	1.1%	119,545	▲0.0%	243,700	2.0%	240,900	0.9%
Operating Income	634	▲45.3%	1,539	▲20.1%	2,705	▲22.4%	▲745	-	1,900	23.5%	▲818	-	3,500	29.4%	▲800	-
%	1.1%		1.3%		1.1%		▲1.3%		1.6%		▲0.7%		1.4%		▲0.3%	
Ordinary Income	766	▲39.0%	1,286	▲27.0%	1,699	▲41.8%	▲184	-	1,500	16.6%	▲748	-	2,300	35.4%	▲1,500	-
%	1.3%		1.1%		0.7%		▲0.3%		1.2%		▲0.6%		0.9%		▲0.6%	
Net Income	560	▲56.8%	725	▲53.6%	272	▲81.5%	▲39	-	970	33.8%	▲926	-	1,100	304.4%	▲1,800	-
%	0.9%		0.6%		0.1%		▲0.1%		0.8%		▲0.8%		0.5%		▲0.7%	

# Segmental Results(Consolidated)

(Unit : Millions of Yen)

		FY 2 0 1 5 . 3				FY 2 0 1 6 . 3									
		1Q	Half-year	Change	Full-year	1Q		Half-year				Full-year			
		Amount	Amount		Amount	Change	Amount(Forecast)	Change	Amount	Change	Forecast(Previous)	Change	Forecast(Revised)	Change	
	Medical Support Section	26,933	53,896	-	108,378	27,106	0.6%	54,260	0.7%	54,398	0.9%	111,500	2.9%	109,400	0.9%
	Long-term care Section	36,335	73,032	-	145,008	35,748	▲1.6%	73,700	0.9%	71,769	▲1.7%	151,400	4.4%	144,400	▲0.4%
	Health care Section	926	1,999	-	4,378	944	2.0%	2,000	0.0%	1,942	▲2.9%	8,200	87.3%	4,200	▲4.1%
	Education Section	3,023	6,067	-	12,265	3,126	3.4%	6,600	8.8%	6,373	5.0%	13,600	10.9%	13,200	7.6%
	Child Care Section	458	955	-	2,228	701	53.0%	1,100	15.1%	1,460	52.7%	9,200	312.8%	3,200	43.6%
	Others	405	709	-	1,313	614	51.7%	540	▲23.9%	1,225	72.7%	1,500	14.2%	2,400	82.8%
	Eliminations	▲362	▲647	-	▲1,703	▲365	-	▲500	-	▲593	-	▲1,100	-	▲1,300	-
Net Sales		67,720	136,015	▲0.0%	271,868	67,878	0.2%	137,700	1.2%	136,575	0.4%	294,300	8.3%	275,500	1.3%
	Medical Support Section %	1,980 7.4%	3,890 7.2%	-	8,039 7.4%	1,886 7.0%	▲4.8%	4,020 7.4%	3.3%	3,794 7.0%	▲2.4%	9,100 8.2%	13.2%	7,700 7.0%	▲4.2%
	Long-term care Section %	3,266 9.0%	6,674 9.1%	-	11,566 8.0%	1,590 4.4%	▲51.3%	5,780 7.8%	▲13.7%	3,333 4.6%	▲50.1%	11,950 7.9%	3.3%	7,000 4.8%	▲39.5%
	Health care Section %	▲48 ▲5.3%	▲62 ▲3.1%	-	213 4.9%	31 3.4%	-	300 15.0%	-	128 6.6%	-	1,130 13.8%	429.6%	400 9.5%	87.5%
	Education Section %	▲1,523 ▲50.4%	▲3,264 ▲53.8%	-	▲6,169 ▲50.3%	▲1,605 ▲51.3%	-	▲2,700 ▲40.9%	-	▲2,856 ▲44.8%	-	▲5,100 ▲37.5%	-	▲5,500 ▲41.7%	-
	Child Care Section %	▲174 ▲38.1%	▲312 ▲32.7%	-	▲706 ▲31.7%	▲272 ▲38.8%	-	▲530 ▲48.2%	-	▲492 ▲33.7%	-	80 0.9%	-	▲900 ▲28.1%	-
	Others %	185 45.7%	297 42.0%	-	457 34.9%	55 9.0%	▲70.0%	20 3.7%	▲93.3%	45 3.8%	▲84.6%	▲60 ▲4.0%	-	0 0.0%	-
	Eliminations	▲2,426	▲4,502	-	▲8,228	▲2,300	-	▲4,200	-	▲4,428	-	▲8,200	-	▲8,500	-
Operating Income %		1,258 1.9%	2,719 2.0%	▲15.8%	5,173 1.9%	▲614 ▲0.9%	-	2,690 2.0%	▲1.1%	▲473 ▲0.3%	-	8,900 3.0%	72.0%	200 0.1%	▲96.1%

All performance targets and other forecasts, including numbers of contracts and users, and goals, contained in this document are based on information currently available to the Nichii Gakkan Group and will be affected by uncertain factors, including economic circumstances, the relaxation of regulations, and employment conditions. Please note that actual results, numbers of contracts and users, and other data may be different from the forecasts.

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