

Financial Results  
For the Three Months Ended Jun.30.2016

# **D A T A B O O K**

August.10, 2016

NICHIIGAKKAN CO., LTD.  
【 9 7 9 2 】

# Income Statement (Consolidated)

(Unit:Millions of Yen)

	FY2016.3						FY2017.3					
	1Q		Half-year		Full-year		1Q		Half-year		Full-year	
	Amount	change	Amount	change	Amount	change	Amount	change	Amount(forecast)	change	Amount(forecast)	change
Net Sales	67,878	0.2%	136,575	0.4%	273,583	0.6%	68,414	0.8%	144,000	5.4%	294,700	7.7%
Operating Income	▲614	-	▲473	-	▲785	-	▲215	-	600	-	4,800	-
%	▲0.9%		▲0.3%		▲0.3%		▲0.3%		0.4%		1.6%	
Ordinary Income	▲1,028	-	▲1,701	-	▲3,629	-	▲1,250	-	▲1,100	-	1,300	-
%	▲1.5%		▲1.2%		▲1.3%		▲1.8%		▲0.8%		0.4%	
Net Income attributable to owners of parent	▲1,165	-	▲2,296	-	▲15,995	-	▲1,313	-	▲1,500	-	500	-
%	▲1.7%		▲1.7%		▲5.8%		▲1.9%		▲1.0%		0.2%	

# Income Statement (Non-Consolidated)

(Unit:Millions of Yen)

	FY2016.3						FY2017.3					
	1Q		Half-year		Full-year		1Q		Half-year		Full-year	
	Amount	change	Amount	change	Amount	change	Amount	change	Amount(forecast)	change	Amount(forecast)	change
Net Sales	59,465	0.0%	119,545	▲0.0%	238,885	0.0%	59,542	0.1%	125,350	4.9%	254,000	6.3%
Operating Income	▲745	-	▲818	-	▲1,696	-	▲277	-	350	-	2,900	-
%	▲1.3%		▲0.7%		▲0.7%		▲0.5%		0.3%		1.1%	
Ordinary Income	▲184	-	▲748	-	▲2,772	-	▲362	-	200	-	1,700	-
%	▲0.3%		▲0.6%		▲1.2%		▲0.6%		0.2%		0.7%	
Net Income attributable to owners of parent	▲39	-	▲926	-	▲15,910	-	▲264	-	50	-	1,700	-
%	▲0.1%		▲0.8%		▲6.7%		▲0.4%		0.0%		0.7%	

# Segmental Result (Consolidated)

(Unit: Millions of Yen)

		FY2016.3			FY2017.3					
		1Q	Half-year	Full-year	1Q	Half-year		Full-year		
		Amount	Amount	Amount	Amount	change	Amount(forecast)	change	Amount(forecast)	change
Medical Support		27,106	54,396	108,787	27,010	▲0.4%	57,500	5.7%	115,000	5.7%
Long-term Care		35,748	71,768	143,040	35,685	▲0.2%	74,400	3.7%	150,300	5.1%
Health Care		944	1,949	4,062	858	▲9.1%	2,000	2.6%	4,900	20.6%
Education		3,116	6,346	13,003	3,213	3.1%	6,800	7.1%	15,600	20.0%
Child Care		712	1,486	3,433	1,156	62.3%	2,300	54.7%	5,100	48.6%
China		318	712	1,604	482	51.4%	1,100	54.4%	4,000	149.3%
Other		296	515	943	232	▲21.7%	500	▲3.1%	1,000	6.0%
Elimination		▲365	▲600	▲1,291	▲223	-	▲600	-	▲1,200	-
Net Sales		67,878	136,575	273,583	68,414	0.8%	144,000	5.4%	294,700	7.7%
Medical Support %		1,900 7.0%	3,831 7.0%	7,691 7.1%	1,672 6.2%	▲12.0%	4,000 7.0%	4.4%	8,100 7.0%	5.3%
Long-term Care %		1,608 4.5%	3,383 4.7%	6,809 4.8%	2,037 5.7%	26.6%	4,300 5.8%	27.1%	8,800 5.9%	29.2%
Health Care %		33 3.5%	132 6.8%	568 14.0%	97 11.4%	194.5%	200 10.0%	51.4%	800 16.3%	40.8%
Education %		▲1,606 ▲51.6%	▲2,862 ▲45.1%	▲5,677 ▲43.7%	▲1,110 ▲34.6%	-	▲2,800 ▲41.2%	-	▲3,600 ▲23.1%	-
Child Care %		▲261 ▲36.7%	▲460 ▲31.0%	▲883 ▲25.7%	▲262 ▲22.7%	-	▲400 ▲17.4%	-	▲500 ▲9.8%	-
China %		▲116 ▲36.5%	▲410 ▲57.6%	▲1,033 ▲64.4%	▲365 ▲75.8%	-	▲700 ▲63.6%	-	▲900 ▲22.5%	-
Other %		74 25.2%	140 27.2%	274 29.1%	96 41.5%	28.8%	200 40.0%	42.6%	300 30.0%	9.3%
Elimination		▲2,246	▲4,227	▲8,533	▲2,381	-	▲4,200	-	▲8,200	-
Operating Income %		▲614 ▲0.9%	▲473 ▲0.3%	▲785 ▲0.3%	▲215 ▲0.3%	-	600 0.4%	-	4,800 1.6%	-