

Financial Results
For the Half Year Ended Sep.30.2017

D A T A B O O K

November. 8, 2017

NICHIIGAKKAN CO., LTD.
【 9 7 9 2 】

Income Statement (Consolidated)

(Unit: million yen)

	FY2017.3			FY2018.3							
	1Q	Half-year	Ful-year	1Q	change	Half-year	change	Half-year	change	Full-year	change
	Amount	Amount	Amount	Amount		Amount(forecast)		Amount		Amount(forecast)	
Net Sales	68,414	137,751	276,659	70,313	2.8%	145,900	5.9%	141,426	2.7%	300,000	8.4%
Operating Income	▲ 215	815	4,206	1,519	-	3,000	267.9%	3,753	360.4%	9,300	121.1%
%	▲0.3%	0.6%	1.5%	2.2%		2.1%		2.7%		3.1%	
Ordinary Income	▲1,250	▲1,110	1,429	560	-	1,100	-	1,815	-	6,000	319.9%
%	▲1.8%	▲0.8%	0.5%	0.8%		0.8%		1.3%		2.0%	
Net Income attributable to owners of parents	▲1,313	▲1,240	1,403	510	-	200	-	918	-	3,000	113.8%
%	▲1.9%	▲0.9%	0.5%	0.7%		0.1%		0.6%		1.0%	

Income Statement (Non-Consolidated)

(Unit: million yen)

	FY2017.3			FY2018.3							
	1Q	Half-year	Full-year	1Q		Half-year				Full-year	
	Amount	Amount	Amount	Amount	change	Amount(forecast)	伸長率	Amount	change	Amount(forecast)	change
Net Sales	59,542	119,775	239,776	60,528	1.7%	126,100	5.3%	121,644	1.6%	259,400	8.2%
Operating Income	▲277	697	3,542	1,298	-	2,400	243.8%	3,023	333.2%	8,300	134.3%
%	▲0.5%	0.6%	1.5%	2.1%		1.9%		2.5%		3.2%	
Ordinary Income	▲362	40	2,639	1,465	-	2,100	5,091.5%	2,678	6,520.7%	7,000	165.2%
%	▲0.6%	0.0%	1.1%	2.4%		1.7%		2.2%		2.7%	
Net Income	▲264	95	3,044	1,380	-	1,300	1,258.2%	1,925	1,912.1%	4,700	54.4%
%	▲0.4%	0.1%	1.3%	2.3%		1.0%		1.6%		1.8%	

Segmental Result (Consolidated)

(Unit: million yen)

		FY2017.3			FY2018.3							
		1Q	Half-year	Full-year	1Q		Half-year				Full-year	
		Amount	Amount	Amount	Amount	change	Amount(forecast)	change	Amount	change	Amount(forecast)	change
	Medical Support	27,010	54,068	108,325	26,906	▲0.4%	55,200	2.1%	53,738	▲0.6%	112,300	3.7%
	Long-term care	35,828	72,291	144,416	37,118	3.6%	75,900	5.0%	74,613	3.2%	154,100	6.7%
	Child care	1,156	2,560	5,949	1,815	57.0%	4,300	68.0%	3,922	53.2%	9,300	56.3%
	Health care	654	1,415	2,926	685	4.8%	1,900	34.2%	1,483	4.8%	4,600	57.2%
	Education	3,213	6,347	12,771	3,138	▲2.3%	6,900	8.7%	6,385	0.6%	15,000	17.4%
	Therapy	60	100	377	59	▲2.4%	400	299.4%	113	12.9%	1,600	324.3%
	China business	482	949	2,007	552	14.7%	1,300	37.0%	1,136	19.8%	3,100	54.4%
	Other	232	433	1,303	398	71.6%	800	84.6%	733	69.3%	1,600	22.7%
	Eliminations	▲223	▲414	▲1,417	▲362	-	▲800	-	▲699	-	▲1,600	-
Net Sale		68,414	137,751	276,659	70,313	2.8%	145,900	5.9%	141,426	2.7%	300,000	8.4%
	Medical Support %	1,672 6.2%	3,641 6.7%	8,012 7.4%	2,190 8.1%	30.9%	4,200 7.6%	15.3%	4,499 8.4%	23.5%	9,200 8.2%	14.8%
	Long-term care %	2,073 5.8%	5,007 6.9%	11,183 7.7%	3,602 9.7%	73.8%	6,400 8.4%	27.8%	7,378 9.9%	47.3%	12,800 8.3%	14.5%
	Child care %	▲262 ▲22.7%	▲497 ▲19.4%	▲781 ▲13.1%	▲571 ▲31.5%	-	▲500 ▲11.6%	-	▲728 ▲18.6%	-	▲600 ▲6.5%	-
	Health care %	117 17.9%	276 19.6%	615 21.0%	130 19.0%	11.1%	100 5.3%	▲63.9%	166 11.2%	▲40.0%	600 13.0%	▲2.5%
	Education %	▲1,110 ▲34.6%	▲2,405 ▲37.9%	▲4,647 ▲36.4%	▲1,077 ▲34.3%	-	▲1,800 ▲26.1%	-	▲2,125 ▲33.3%	-	▲2,900 ▲19.3%	-
	Therapy %	▲55 ▲91.4%	▲130 ▲130.7%	▲107 ▲28.5%	▲83 ▲141.3%	-	▲200 ▲50.0%	-	▲202 ▲179.0%	-	0 0.0%	-
	China business %	▲365 ▲75.8%	▲722 ▲76.1%	▲1,416 ▲70.6%	▲407 ▲73.8%	-	▲800 ▲61.5%	-	▲753 ▲66.3%	-	▲1,100 ▲35.5%	-
	Other %	96 41.5%	139 32.3%	285 21.9%	47 12.0%	▲50.3%	100 12.5%	▲28.6%	96 13.2%	▲31.0%	200 12.5%	▲29.9%
	Eliminations	▲2,381	▲4,494	▲8,937	▲2,311	-	▲4,500	-	▲4,576	-	▲8,900	-
Operating Income %		▲215 ▲0.3%	815 0.6%	4,206 1.5%	1,519 2.2%	-	3,000 2.1%	267.9%	3,753 2.7%	360.4%	9,300 3.1%	121.1%